



**REGIMENTS CAPITAL**

91 Central Street Houghton 2198  
Postnet Suite 25 Private Bag x 11 Birnam Park 2015  
Tel + 27 11 715 0300 Fax + 27 11 715 0535  
www.regiments.co.za

**Tax Invoice**

**Invoice: TRXFR00001**  
**VAT #: 4620216665**  
**Date: 03 June 2015**

**Transnet Soc Ltd**  
**35<sup>th</sup> Floor, Carlton Centre**  
**150 Commissioner Street**  
**Johannesburg**  
**VAT Number: 4720103177**

**Debt origination \$1.5 billion – China Development Bank**

**Arrangement of cross currency Swap and credit default  
Swap with JP Morgan**

- Success contingency fee	R166,000,000.00
VAT (14%)	R 23,240,000.00
<b>Total</b>	<b>R189,240,000.00</b>

**Banking Details:**

**Bank:** Standard Bank  
**Account Name:** Regiments Capital (Pty) Ltd  
**Account Number:** 200477757  
**Branch:** Parktown  
**Branch Code:** 000 355

Please quote Invoice number on transfer and remittance.

Invoice is payable upon receipt.

**PAID**  
**TRANSNET**

*[Handwritten signature]* *APPROVED BY APC*

**19-136475**  
Regiments Capital (Reg No: 2004/02751/07)  
Directors L M Nkomo, NM Pillay, EA Wood, FSP (b25)